**To: Insolvent joint-stock company AS PNB Banka**

registration No 40003072918

**insolvency process administrator Vigo Krastiņš**

21 Ernesta Birznieka- Upisha Street, Riga, LV-1011

izsoles@pnbbanka.eu

and

**ТОВ «Трейд Капітал» board**

Riga, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ 2025

# APPLICATION

The applicant \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, hereby declares his willingness to participate in the competitive bidding (“Competitive Bidding”) and buy the following real estate object – **two land plots located in Ukraine, Kiev region, Obuhovka district, village Podgorci, str. Gorodishenka**, cadastral No. 3223186800:03:015:0034 and cadastral No. 3223186800:03:015:0012 (hereinafter – “Item”), **owned “ТОВ «Трейд Капітал»”,** at the following price (the bid price):

EUR \_\_\_\_\_\_\_\_\_\_\_ (\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)

**Applicant Data:**

|  |  |
| --- | --- |
| Company name/ name, surname |  |
| Registration No/personal identity number/date of birth |  |
| Registered address/ residence address |  |
| Job title, name, surname, personal identity code of the applicant/ person(-s) that sign(-s) the application on behalf of the applicant |  |
| The document certifying signatory rights of the applicant/ person(-s) that sign(-s) the application on behalf of the applicant |  |
| Contact person, phone number, e-mail |  |
| Account number |  |
| Bank, SWIFT |  |

**[[1]](#footnote-1)**The bid price shall be paid from the following funds:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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By signing this application, the applicant confirms/agrees as follows:

* the applicant has reviewed and has made himself aware of the Competitive Bidding Regulations (“Regulations”) as of 11 January 2021 drawn by the insolvent AS PNB Banka (“Bank”), the information provided in the Competitive Bidding announcement, the draft Sales Purchase Agreement (“SPA”), the necessary documents and payments, and that the applicant deems them mutually beneficial and waives any claims and objections as regards the Regulations and the SPA, and will not lodge any such claims and objections in the future, including claims to change the purchase price and/or claims due to incurred losses;
* the applicant is aware of the Item’s actual state and has no objections against the Item’s actual and/or legal status, and hereby undertakes not to raise any claims and objections in this regard;
* the applicant agrees to communicate with the Bank electronically via the e-mail address provided in this application**[[2]](#footnote-2)**;
* the Bank shall process the applicant’s personal data in order to ensure the process of the Competitive Bidding, enter into and execute the SPA and/or other possible agreements, and protect the legitimate interests of the Bank and its Group companies when enforcing the legal obligation to which the Bank and the Group companies are subject as per Paragraph 1(c) of Article 6 of the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), and the applicant agrees to such conduct and has no claims against the Bank and the Group company (the owner of the Item) in this regard and will not lodge any such claims in the future;
* the applicant hereby undertakes to provide the Bank with any information and documents that the Bank might request in order to conduct an enhanced due diligence of the applicant and his ultimate beneficial owner(-s), and an enhanced due diligence of their level of prosperity and the legitimate origin of their funds, in compliance with the Law on Prevention of Money Laundering and Terrorism and Proliferation Financing of the Republic of Latvia and the Law оn International Sanctions and National Sanctions of the Republic of Latvia;

Attached:

*The applicant should attach all documents relating thereto as per the Regulations. The attached documents must be duly executed and signed. Furthermore, the applicant should make all payments envisaged by the Regulations and the Competitive Bidding announcement.*

**Signature of the applicant/ authorised representative of the applicant, print name:**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. *aPlease provide a short description of the legitimate origin of funds.* [↑](#footnote-ref-1)
2. *Please write legibly and double check the provided e-mail. The organiser of the Competitive Bidding shall assume no responsibility in case of inaccurate e-mail.* [↑](#footnote-ref-2)